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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Appl. No.

10/693,168

Confirmation No. 2630

Applicant

Alfred Dana, III

Filed TC/A.U. October 23, 2003

Examiner :

3764 Yu

Docket No. : Customer No.: 1382.02 27353

For:

Male Exercise Device

PRELIMINARY AMENDMENT PURSUANT TO 37 CFR 1.115 AND SUBMISSION OF SUPPLEMENTAL APPLICATION DATA SHEET UNDER 37 **CFR 1.76**

Mail Stop: Amendment

Hon. Commissioner for Patents

P.O. Box 1450

Alexandra, VA 22313-1450

Please find the enclosed changes to Application No. 10/693,168, of which the filing receipt was sent on January 23, 2004 and kindly enter of record the following Preliminary Amendment and Supplemental ADS:

Amendments to the Specification begin on Page 2 of this paper.

Amendments to the Claims none.

Amendments to the Drawings none.

Certificate of Transmission

I hereby certify that, on the date shown below, this correspondence is being facsimile transmitted to the Commissioner of Patents, at Fax No. (703) 872-9306.

Menina Cohen

Typed or printed name of person signing this certificate Signature Yours Comm.

Date 4/7/05